

# Credit Union Clients

## Recent Clients

*(Some with multiple events)*

California Credit Union League  
Arizona Credit Union League  
Texas Credit Union League  
Colorado Credit Union League  
Missouri Credit Union League  
Iowa Credit Union League  
Michigan Credit Union League  
Minnesota Credit Union Network  
Montana Credit Union Network  
New Mexico Credit Union League  
Idaho Credit Union League  
Tennessee Credit Union League  
Wyoming Credit Union League  
Utah Credit Union League  
Washington Credit Union League  
MA/NH/RI Credit Union Leagues

I'm happy to report that you received the highest ratings out of all of our speakers. Who would have thought that an economist could be so entertaining! **You effectively communicated an economic outlook, but did so with a humorous spin. Your delivery style is masterful!**

Southeast Corporate FCU



## National/International CU Organizations

*(Some with multiple events)*

World Council of Credit Unions—Killarney, Ireland  
CUNA & Affiliates  
National Credit Union Administration (NCUA)  
Credit Union Executive Society (CUES)  
National Association of State Credit Union Supervisors (NASCUS)  
WesCorp  
Southeast Corporate Federal Credit Union  
Members United Corporate Federal Credit Union  
Southwest Corporate Federal Credit Union  
Information Technology Credit Union Association  
American Credit Union Mortgage Association (ACUMA)  
Mountain America Credit Union

Your in-depth knowledge of the economy, combined with your humorous yet expert approach to the topic, made for a perfect combination for our audience. Based on our members' feedback, your presentations were one of the most highly regarded and commented on sessions. It was indeed a pleasure working with a professional of your caliber.

Members United Corporate FCU



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The humorous way you presented this serious topic, a common sense discussion of the economy, money and success in the 21<sup>st</sup> century, captivated the audience.

National Credit Union Administration

We are still tabulating the evaluations, but so far your session has received a 4.6 rating on a 1-5 scale. From our audience, a rating like this is almost impossible.

California Credit Union League

The comments and feedback from the group were the best I have seen to date. I am proud of how good you made our organization look by delivering exactly what you promised—an **excellent, memorable, informative, and entertaining presentation.**

Washington Credit Union League

Congratulations on being rated one of the top two speakers at our recent CUNA Economics and Investments Conference in Washington, DC. Many attendees raved about **your ability to keep an economic overview interesting and informative, with just the right mix of humor.**

CUNA & Affiliates

*Your instinctive knowledge of the credit union system helped connect with our participants. You did not use any notes and have a tremendous capacity for retaining data. I enjoyed the manner in which you combine accurate facts and forecasts along with the comedic side of the scale.*

American Credit Union Mortgage Association

Thank you for capping off WOCCU's International Credit Union Conference in Killarney, Ireland. Your keynote presentation was **rated among the top three best sessions** scoring an average of 4.84 points on a scale of 1-5. Your remarks and observations served to end the conference on just the right note.

World Council of Credit Unions, Inc.

Entertaining  
and  
Economist  
in the same sentence?  
**YES!!**